

## **Audi in China**

Dr. Dietmar Voggenreiter
President, Audi China &
Executive Vice President, AUDI AG
Hongkong, March 26, 2015

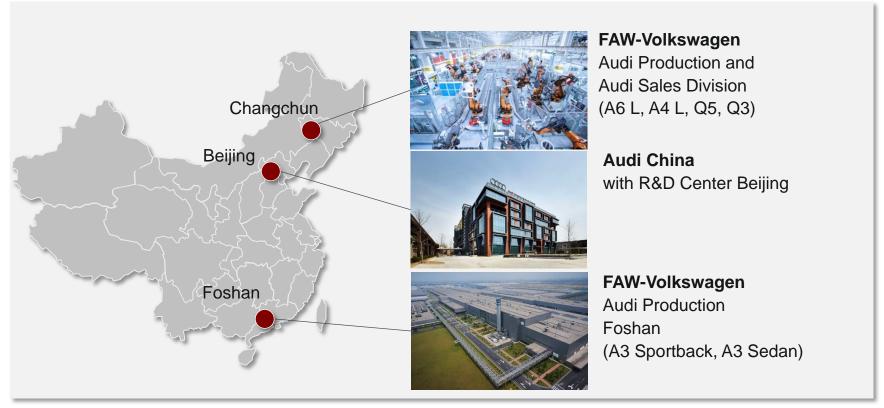
#### Disclaimer

This presentation contains forward-looking statements and information on the business development of the Audi Group. These statements may be spoken or written and can be recognized by terms such as "expects", "anticipates", "intends", "plans", "believes", "seeks", "estimates", "will" or words with similar meaning.

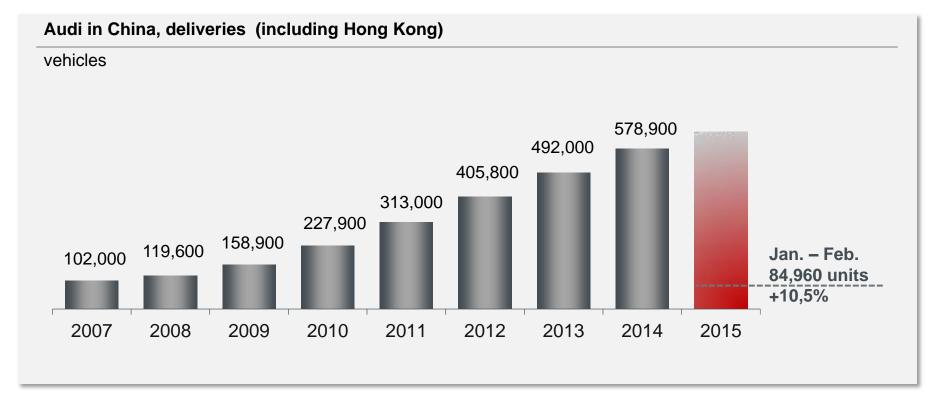
These statements are based on assumptions relating to the development of the economies of individual countries, and in particular of the automotive industry, which we have made on the basis of the information available to us and which we consider to be realistic at the time of going to press. The estimates given involve a degree of risk, and the actual developments may differ from those forecasts. Consequently, any unexpected fall in demand or economic stagnation in our key sales markets, such as in Western Europe (and especially Germany) or in China or the USA, will have a corresponding impact on the development of our business. The same applies in the event of a significant shift in current exchange rates relative to the US Dollar, Sterling, Japanese Yen and Chinese Renminbi.

If any of these or other risks occur, or if the assumptions underlying any of these statements prove incorrect, the actual results may significantly differ from those expressed or implied by such statements. We do not update forward-looking statements retrospectively. Such statements are valid on the date of publication and can be superseded. This information does not constitute an offer to exchange or sell or an offer to exchange or buy any securities.

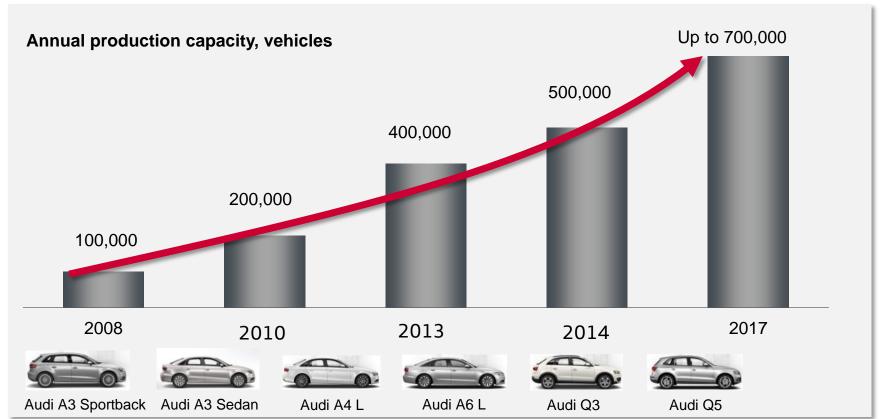
#### **Audi in China**



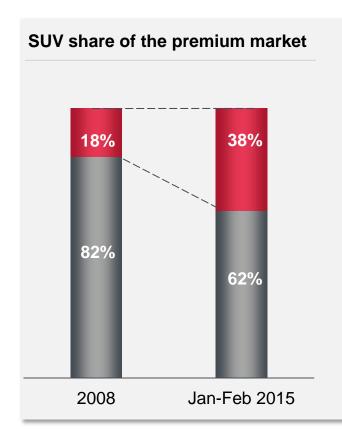
## Audi deliveries in China nearly increased six-fold since 2007



## Strong local model portfolio, flexible capacity expansion



## Leading trends: Only Audi offers two local SUV models



#### **Segment leaders**



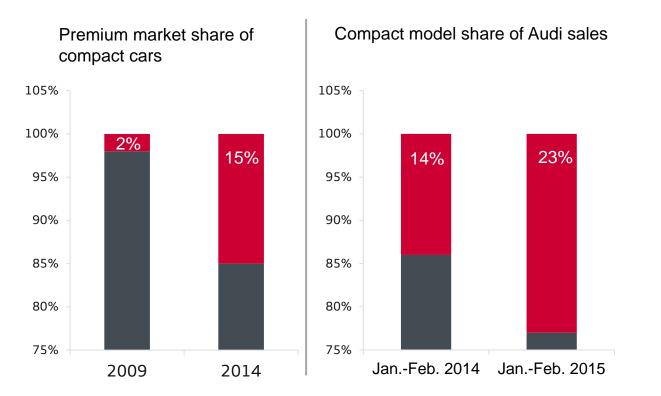
Audi Q5



2015: New Audi Q7 (imported)



## **Leading trends: Only Audi offers three local compact cars**





Audi Q3



Audi A3 Sedan



**Audi A3 Sportback** 

### Leading into the future: Strong focus on efficiency

#### **Conventional engines**



Over 20 percent reduction of average fuel consumption of local models since 2011

#### Imported e-tron



A3 Sportback e-tron to be imported from 2015

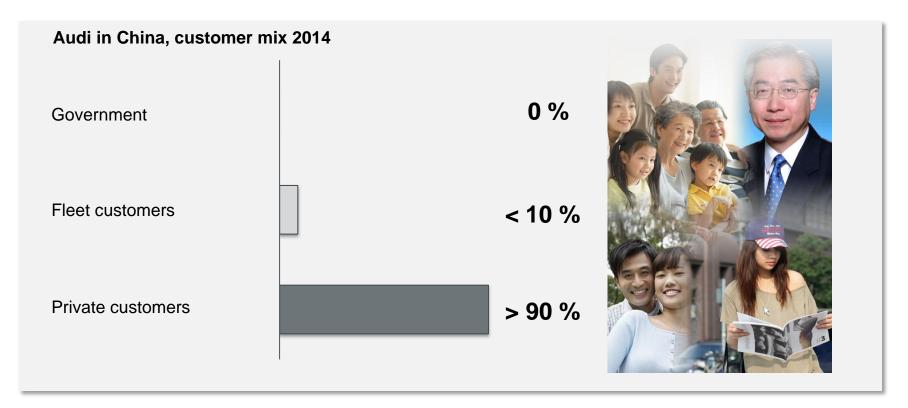
Followed by Q7 e-tron

#### **Localized e-tron**



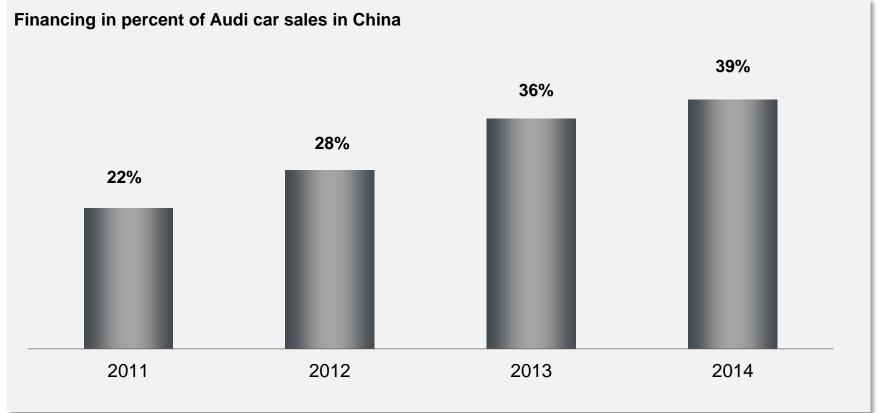
**A6 L e-tron** to be produced with FAW-Volkswagen in Changchun from 2016

## Leading a diverse market: Private buyers dominate



# Verified Top Service: Audi in J.D. Power Rankings China **SSI 2014** (Sales Satisfaction Index) **CSI 2014** (After Sales Service Index)

## Financial services business is growing

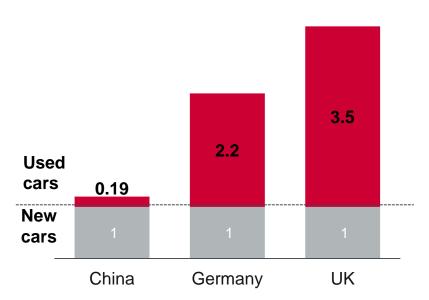


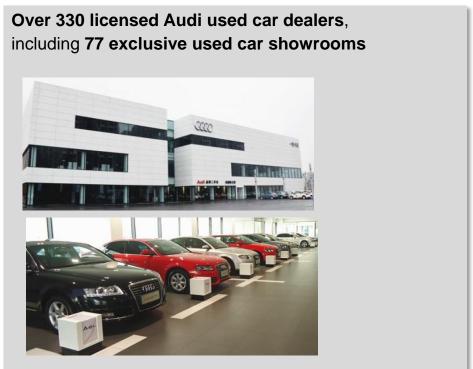
## **Training for sustainable service quality**



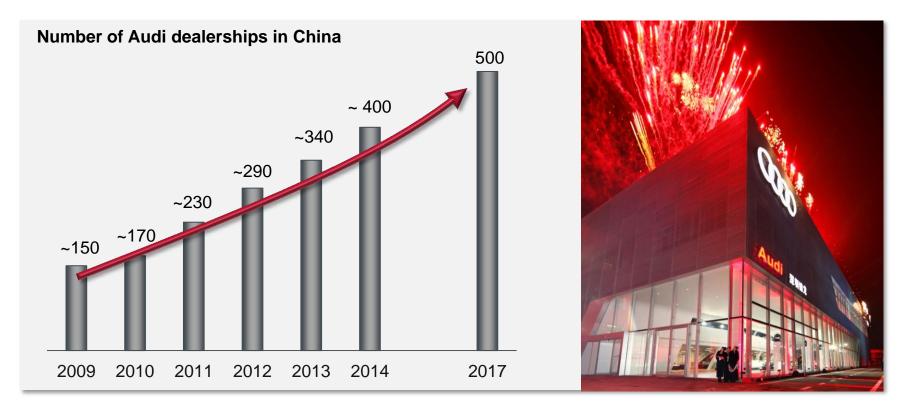
## Growth market: Audi has the largest used car network in China

Used car market transactions in China, per each new car sale, 2014





## Sustainable expansion of sales network





## Thank you!