

VOLKSWAGEN

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E-Mobility

UBS Investor Visit

19 March 2018

Konzern Vertriebssteuerung (K-GVS)

Disclaimer

The following presentations contain forward-looking statements and information on the business development of the Volkswagen Group. These statements may be spoken or written and can be recognized by terms such as “expects”, “anticipates”, “intends”, “plans”, “believes”, “seeks”, “estimates”, “will” or words with similar meaning. These statements are based on assumptions, which we have made on the basis of the information available to us and which we consider to be realistic at the time of going to press. These assumptions relate in particular to the development of the economies of individual countries and markets, the regulatory framework and the development of the automotive industry. Therefore the estimates given involve a degree of risk, and the actual developments may differ from those forecast. The Volkswagen Group currently faces additional risks and uncertainty related to pending claims and investigations of Volkswagen Group members in a number of jurisdictions in connection with findings of irregularities relating to exhaust emissions from diesel engines in certain Volkswagen Group vehicles. The degree to which the Volkswagen Group may be negatively affected by these ongoing claims and investigations remains uncertain.

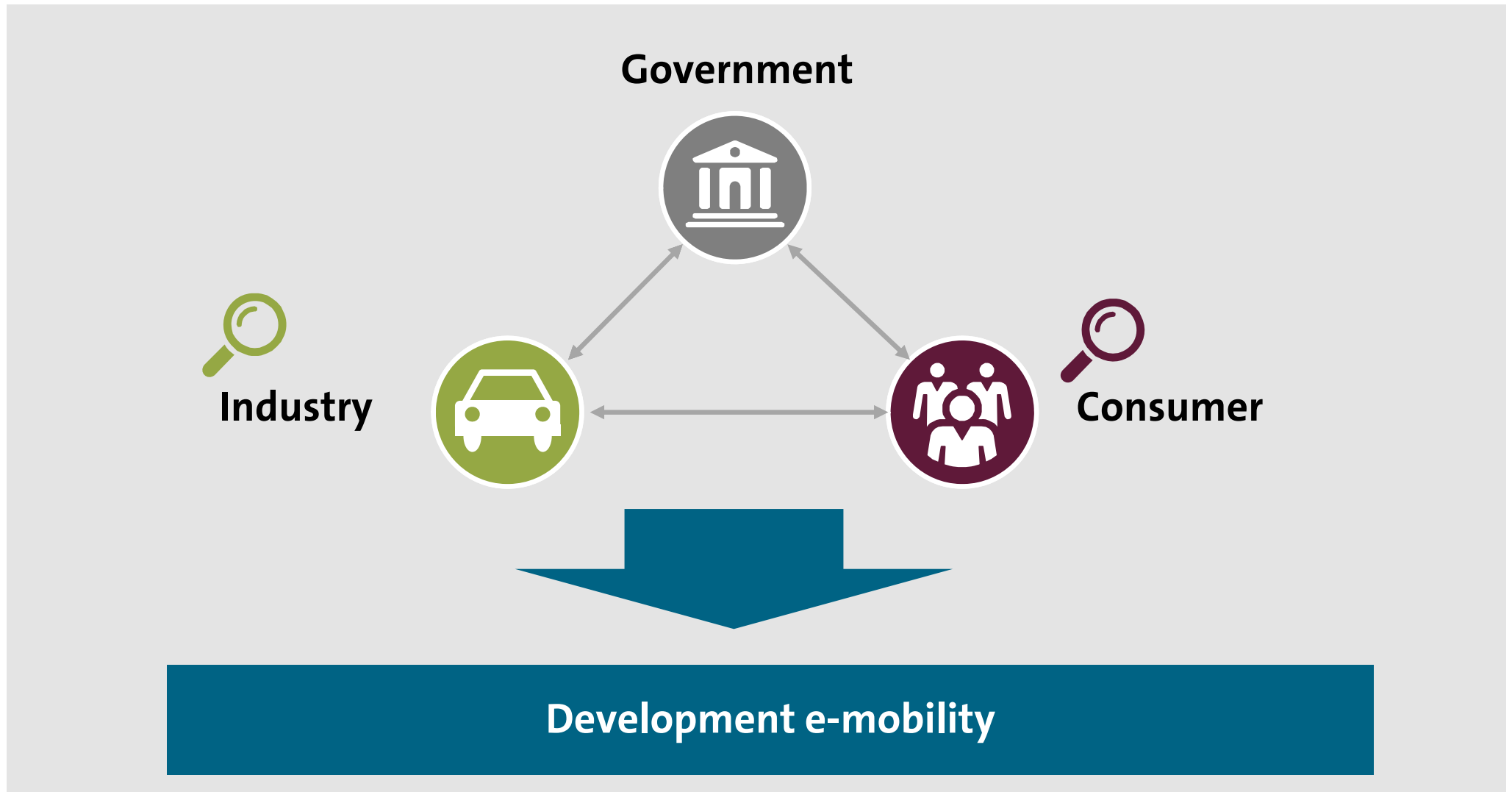
Consequently, a negative impact relating to ongoing claims or investigations, any unexpected fall in demand or economic stagnation in our key sales markets, such as in Western Europe (and especially Germany) or in the USA, Brazil or China, will have a corresponding impact on the development of our business. The same applies in the event of a significant shift in current exchange rates in particular relative to the US dollar, sterling, yen, Brazilian real, Chinese renminbi and Czech koruna.

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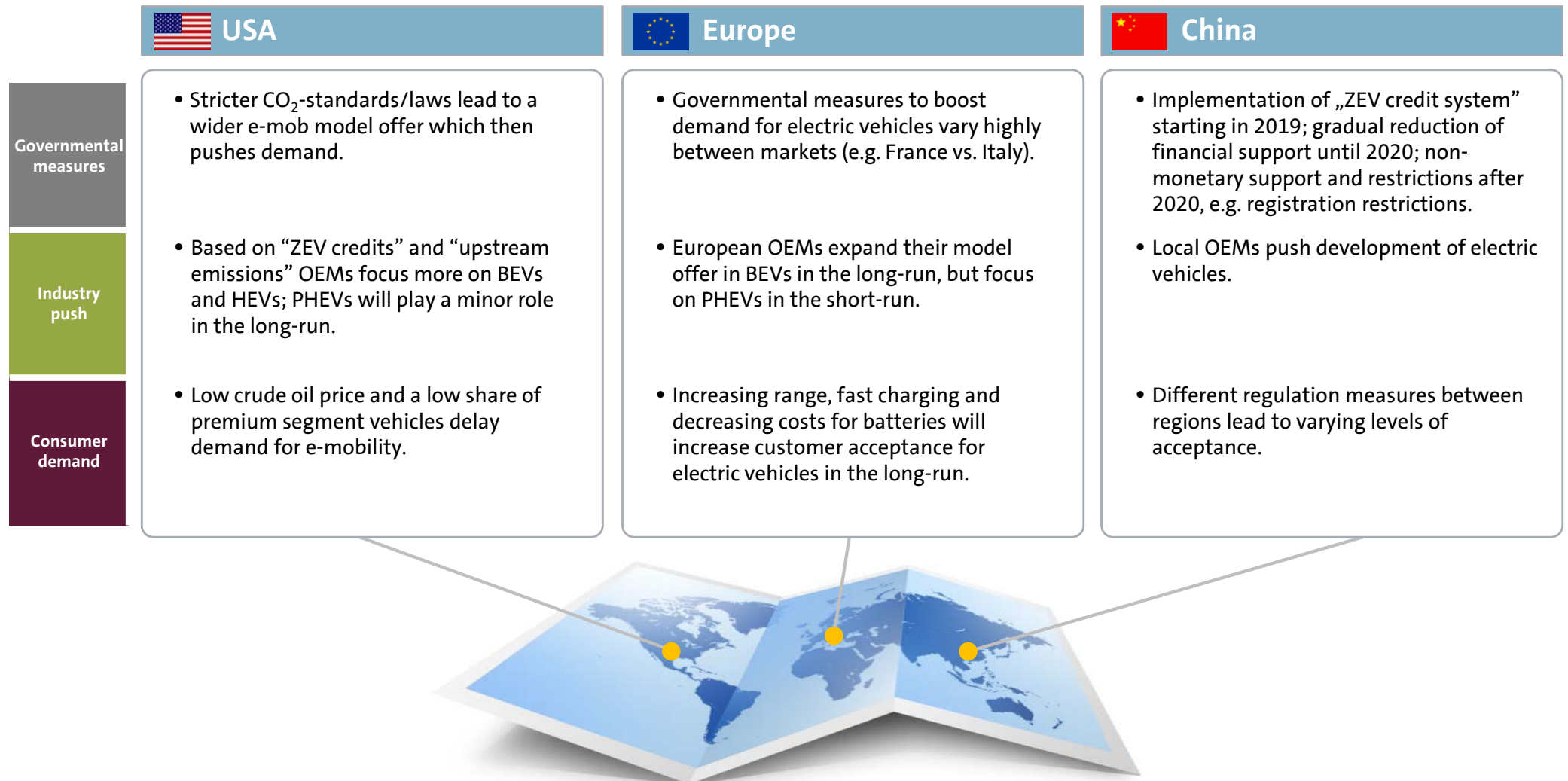
This information does not constitute an offer to exchange or sell or an offer to exchange or buy any securities.

Worldwide e-mobility development is determined by 3 main factors

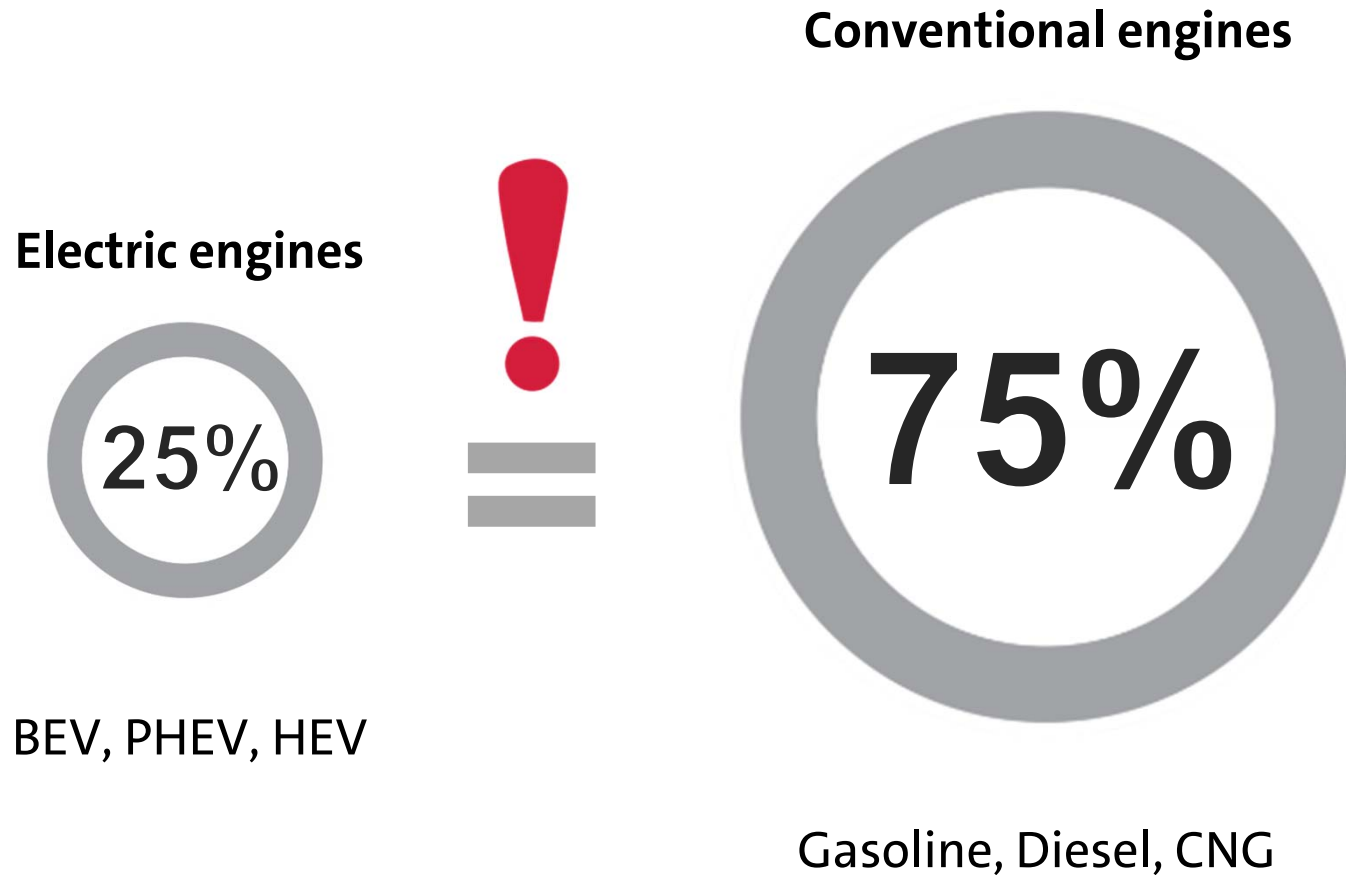


Spotlights PC EV (BEV+PHEV) + HEV

USA, Europe and China are the most important e-mobility markets



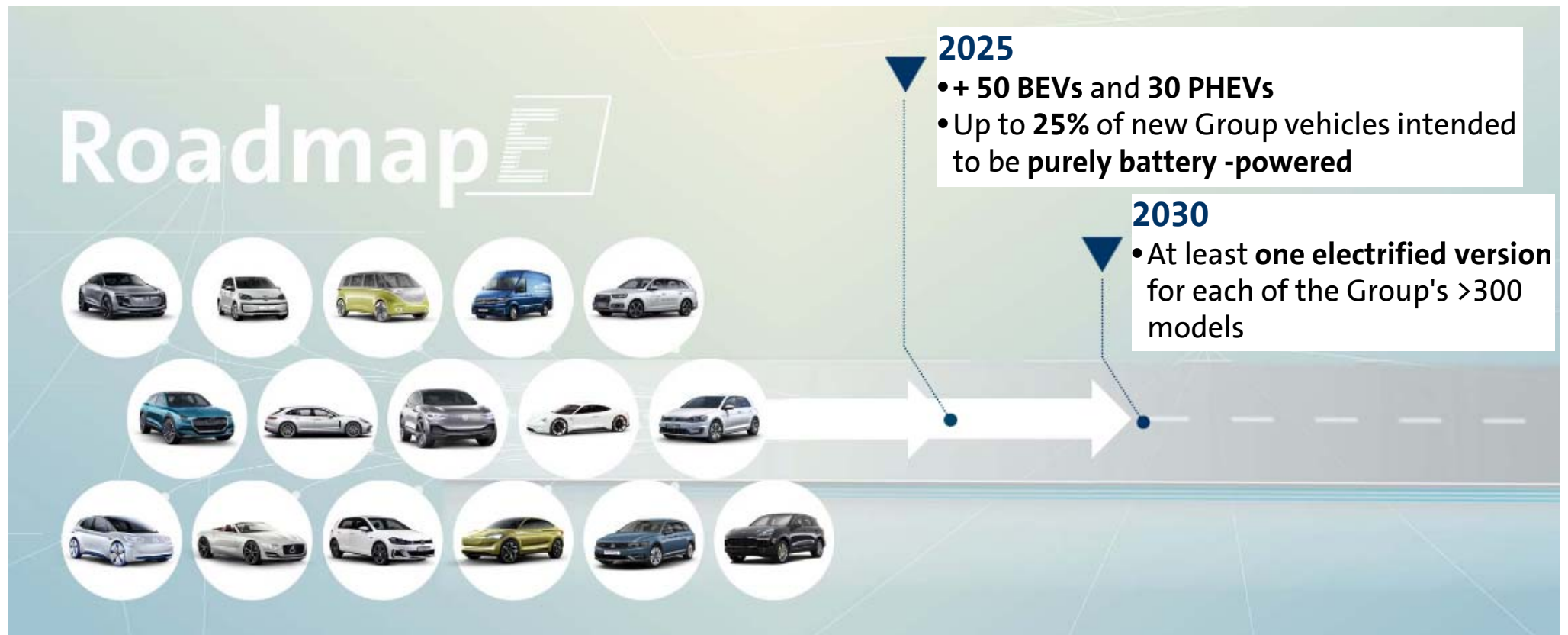
Strategic Electrification Target 2025 Volkswagen Group



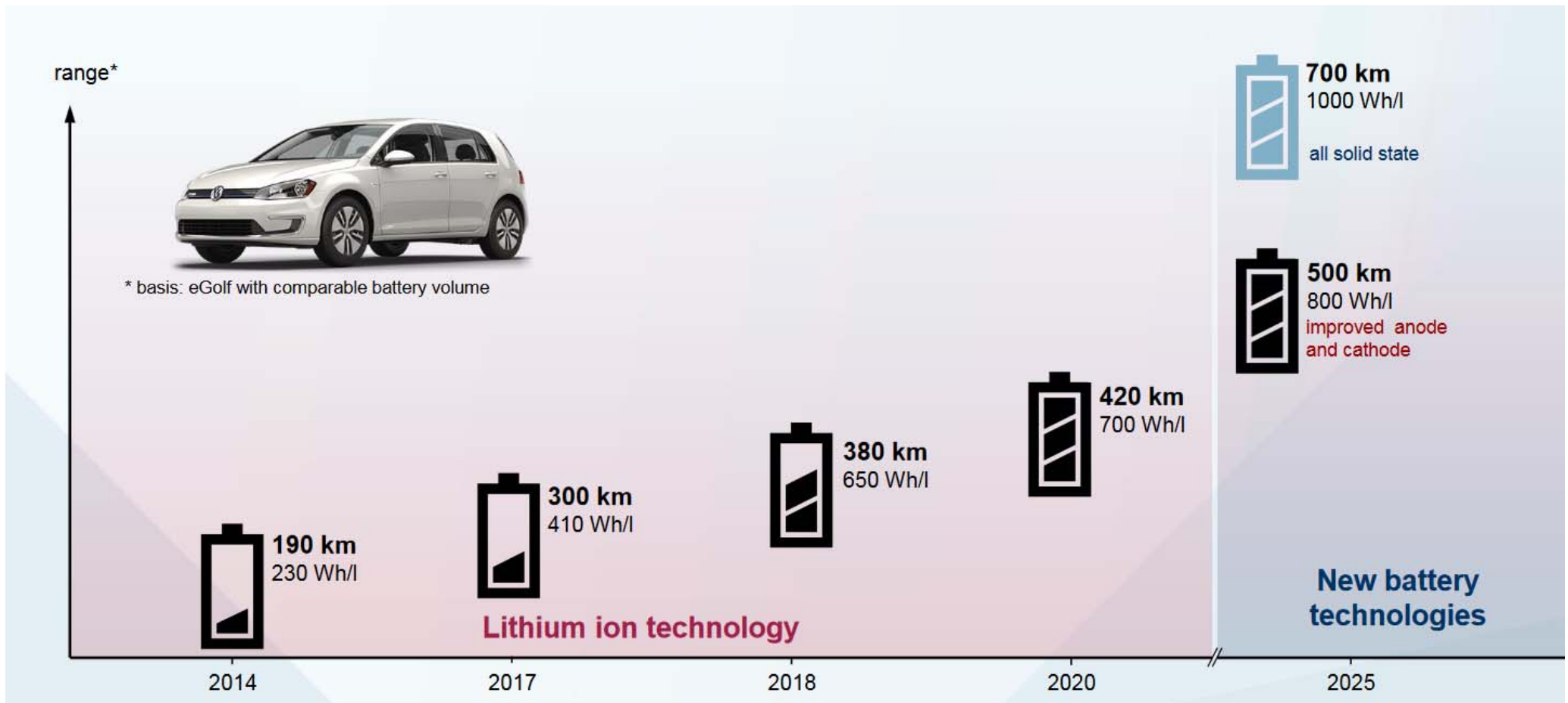
In addition to electric engines, the Volkswagen Group will still develop modern and efficient ICEs.

Electrification Initiative „Roadmap E“

- 16 production facilities for electric vehicles until the end of 2022 (currently 3 production facilities).
- It is planned to build up to 3 million electric vehicles per year and to launch 80 new electric models until 2025 (currently 8 BEV and PHEV models).



Progress in battery technology will improve range, weight and costs



IONITY: Multi-OEM Joint Venture to deploy a HPC charging network in Europe

